Rapattoni *Magic*-Cloud AMS Maintenance Report 1.3.06

This report is designed to inform Cloud AMS key contacts of software maintenance items. Please note that this report may not be a complete list and that items affecting only one Cloud AMS customer may not be included in this report.

The following items have been implemented in version 1.3.06 (installed the night of 11/17/2016 for customers hosted by Rapattoni).

Charge Code Table

From the new Charge Code Table query form, when zooming into Charge Code detail to make changes, the form was remaining in Query mode and would not allow changes. This has been fixed so that the form enters Modify mode as intended and it is now possible to make changes in this scenario.

Credit Card Processing

MasterCard recently announced that they would be adding a new primary account bank identification number (BIN) range of 222100-272099 to be processed in the same manner as the existing bin range of 510000-559999. Per MasterCard, all merchants must support the new 2-series BIN range by January 1, 2017. Rapattoni *Magic*-Cloud AMS has been updated to support this new BIN range in addition to the existing BIN range and is in full compliance with MasterCard's updated specifications. With this update, Cloud AMS and IMS will both accept credit cards beginning with the new 2-series prefix. (RNI 161005-000154)

Internet Member Services (IMS) Store

Members of the public can now use a direct link for the Internet Member Services (IMS) Store in order to browse items for sale without first logging into IMS. Note that products will display only the Non-Member Price when the store is accessed without a login. Clicking the "Add to Cart" button redirects the user to the login.

Invoices

The Invoice Type Table in Cloud AMS has been updated with a new "Contribution Disclosure on Invoice" field for setting up custom disclosure text for PDF invoices. This new feature may be used to support Realtor Political Action Committee (RPAC) disclosures and other contribution disclosures. The field allows a maximum of 7,500 characters and the included "Font Choice" option lets you select the size and format of the text. When members view invoices as PDFs in Internet Member Services (IMS), the text from this new field will display at the bottom of the invoice. (RNI 161019-000242)

When creating an invoice using the "Cash Receipts" button for a member record that had recently been transferred to a different office, if an old invoice assigned to the old office was highlighted, the system was using the old office info instead of the member's current office. Likewise, when creating an invoice for an office that had recently changed its Responsible Member or "Designated REALTOR®" (DR), if an old invoice assigned to the old DR was highlighted, the system was creating the new invoice under the old DR instead of the new DR. This issue has been fixed so that invoices created in these scenarios leverage current office data as intended. (RNI 161012-000071)

Outlook Integration

For Cloud AMS customers hosted by Rapattoni, opening an email in Microsoft Outlook resulted in the list of CCs and BCCs using a comma to separate multiple email addresses, which is invalid in Outlook. This has been corrected so that semicolons are used instead.

Quick Searches & Lookups

The Quick Search and lookups for Members and Offices have been enhanced to provide improved performance. When searching for a numeric value, entering two digits or fewer will now only return exact matches. Entering three or more digits will search using "contains" logic with exact matches displaying at the top. (RNI 161115-000287)

An "x" icon has been added to the Quick Search fields. Clicking the new icon will delete any criteria which had been entered in the field.

Reports

The Suspend/Terminate Member Report, Suspend/Terminate Office Report, and Financial Transmittal Report previously did not offer any print options other than outputting to a printer. PDF and Excel options are now available for these Reports. (RNIs 161103-000051 & 161103-000085)

Journal Entry Reports and Cash Receipts Reports have been modified to allow totals of up to \$999,999,999. These features were previously limited to \$9,999,999. (RNI 161026-000193)

Cash Receipts Reports have been updated with a "Member ID Display" drop-down which allows Detail reports to be run by Member #, NRDS ID, MLS ID, or License #. (RNI 150602-000055)

For customers who host their own Cloud AMS systems, please call Rapattoni at 866-730-7115 to schedule your upgrade and begin enjoying the many benefits of Rapattoni *Magic*-Cloud AMS 1.3.06.

A PDF version of this document can be found in the <u>Rapattoni Magic Resource Center</u> accessible from the support section of the Rapattoni Corporation website (<u>www.rapattoni.com</u>). Click on Rapattoni AMS from the Support button in the menu bar and select *Magic* Resource Center, then click the <u>Release Highlights</u> button.

