Announcing…

Rapattoni *Magic* Version 8.21

Rapattoni Corporation is pleased to announce the newest release of Rapattoni *Magic.* Following are just a few of the new features and changes.

Highlights

- **System Security**

  - Data Encryption – Credit card and Social Security numbers can now be encrypted for strong security even in the event your association's database is stolen or otherwise compromised.

  - Password Standards – A minimum password length can now be enforced in Magic and Internet Member Services. Please contact Rapattoni if you would like to utilize this option. In addition, when members change their password in IMS, the software now ensures that their new password is different from their old password.

- **Internet Member Services**

  - Unified Web Batches – IMS services can now share the same batch prefix. This makes it possible to create just one Web batch for any combination of IMS Services (A/R, Store, Education, Event, and Convention). Please contact Rapattoni for assistance if you would like to implement changes to your IMS accounting setup.

  - Amyuni PDF Driver Compatibility – Your association can now use Amyuni PDF Drivers on your IMS Web server in place of Adobe version 4 or 5. Amyuni is less expensive than Adobe, and can be purchased at www.amyuni.com. If you would like to implement this option, please contact Rapattoni for details and assistance.

- **Membership**

  - Quick Search – You can now look-up information using the Member or Office Query Form while working in any other Magic program, without having to exit! Just right-click anywhere on the form you are working in, and choose Member Quick Search or Office Quick Search. In addition, the right-click menu now lets you quickly switch to several commonly used programs, such as the Sales Invoice Form.

  - New Member Invoices – For associations that use New Member Billing-Type Charges, the software will now offer to generate a new member invoice even if you assign the new member a status of "pending." Previously, new member invoices were only generated for members added as "active."

- **Data Exchange**

  - Financial Transmittal Report – Totals have been improved to more clearly show the amount received through e-commerce vs. all other payment types. Also, you can now sort the report by Member Name or Billing Type.

- **Accounting**

  - Credit Card Number Validation – The software now validates credit card numbers based on standards established by each credit card company (Visa, MasterCard, etc.). This helps to prevent mistyped credit card numbers and increases your percentage of successfully completed transactions.

And More…

In addition to the items listed above, please see the attached Release Notes for a complete, detailed list of enhancements and changes.

We value our customers, and are committed to delivering the best association management software on the market. We sincerely hope you and your staff enjoy all the new features of Rapattoni Magic 8.21.

Type	Name	Description

Programs - IMS

Internet Member Services

	Display the Receipt,Send Email	Updated program for encryption of credit card number.
	Display the Receipt,Send Email	Program enhanced to display the new Statement Print Name field that has been added to the Merchant Number form. See changes to the Merchant Number Form program for more information.
	Display Void msg,Send Email	Updated program for encryption of credit card number.
	IMS Agent Office Search	Program updated to display the member's Generation (Jr. Sr., etc) at the end of their name.
	IMS Change Password	A minimum password length can now be enforced in Magic and Internet Member Services. Please contact Rapattoni if you would like to utilize this option. In addition, when members change their password in IMS, the software now ensures that their new password is different from their old password.
	IMS Check Account	Updated program for encryption of drivers license number and account number.
	IMS Class Registration	If your association allows users to change their e-mail address from IMS, they can now make the change from the IMS Class Registration Form. Previously, members could only change their e-mail address from the Personal Information page.
	IMS Class Registration	Updated program for encryption/ of credit card number.
	IMS Convention Registration	If your association allows users to change their e-mail address from IMS, they can now make the change from the IMS Convention Registration Form. Previously, members could only change their e-mail address from the Personal Information page.
	IMS Credit Card Info	Updated program for encryption of credit card number.
	IMS Enter Revise Member	When new members complete the New Account form in IMS, the program has been enhanced to either prevent or allow duplicate Social Security Numbers, based on the behavior of Magic Membership. As before, your association may choose to allow duplicate SSNs, or to prevent them.
	IMS Enter Revise Member	Updated program for encryption of social security number.
	IMS Enter Revise Member	When new members complete the New Account form in IMS, their completed information now displays in a printable format with a 'Print this Page' button. They can easily print their information before clicking the 'Continue to Login' button, if desired.
	IMS Event Registration	If your association allows users to change their e-mail address from IMS, they can now make the change from the IMS Event Registration Form. Previously, members could only change their e-mail address from the Personal Information page.
	IMS Listing Agent Detail	Program updated to display the member's Generation (Jr., Sr., etc) at the end of their name.
	IMS Member Personal Info	Office phone extension has been added back to this form. The field displays next to office phone number.
	IMS Payment Info	Updated program for encryption of credit card number.
	IMS Web CC Authorization	Updated program for encryption of credit card number.
	IMS Web CC Response	Updated program for encryption of credit card number.

Programs - Membership

Accounting

	ACH Payment Processing - NACHA	Updated program for encryption of credit card numbers.
	ACH Payment Processing -- AUS	Updated program for encryption of credit card numbers.
	Auto Apply Credits Utility	Updated program for encryption of credit card numbers.
	Auto Apply Credits Utility	The Invoice Date "From" field now defaults to 00/00/00. Previously, this field would default to the current date (same as the Thru Date) and therefore typically required modification. You can now accept the default dates to include all qualifying credit invoices.
	Batch Credit Card Processing	Updated program for encryption of credit card numbers.
	Batch Form - Sales/Receipts	When zooming from the Merchant Number field, the program has been enhanced to display only active merchant numbers. This increases accuracy by making it impossible to select an inactive merchant number.
	Billing Cycle Utility	The Billing Cycle field is now a Multiple Selector. This allows you to run this program for any combination of bill cycles desired.
	Billing/Aging Messages	The maximum length of billing and aging messages has been increased from 2100 to 3000 characters. This allows your association to include more information on your printed invoices and statements.
	Cash Receipts by Deposit Date	A new report option for 'Payment Type' has been added to the list of available Cash Receipts Reports. Summary and detail options are available, both broken down by payment type and deposit date. This report is designed to help you reconcile credit card/TeleCheck transactions, particularly when using NAR credit card processing.
	Cash Receipts Posting Form	Updated program for encryption of credit card numbers.

Type	Name	Description

Programs - Membership

Accounting

	Cash Receipts Posting Form	This program has been enhanced with credit card number validation. After entering a credit card number and pressing the Tab key, the software now validates the credit card number based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions.
	Cash Receipts Posting Form	"CID" has been added next to the Card/Check# field. This allows you to enter the 3 or 4 digit security code that typically displays on the back of a credit card.
	Cash Receipts Rpt by Chg Code	The Payment Type field for this report has been updated to a Multiple Selector, allowing you to include more than one payment type in your criteria.
	Collect Billing Data-Bil Grp	Duplicate Memo charges will no longer appear on Balance Forward, Detail, General Summary, and Dues Summary statements when multiple dues invoices appear on the statement for one member.
	CR by Assoc: Post Receipts	Updated program for encryption of credit card number.
	Create Late Fees	The Billing Cycle field has been updated to be a Multi Selector. You can now run this program for multiple billing cycles.
	Create Prebilling	The Billing Cycle field is now a Multiple Selector. This allows you to run this program for any combination of bill cycles desired.
	Create Receipt thru Pay One	Updated program for encryption of credit card numbers.
	Create Refund Invoice(s)	Updated program for encryption of credit card numbers.
	Credit Card Log	Transactions that were not approved now display an "N" in the Approved column. Previously, these displayed as blank.
	First Data CC Process-Create	Updated program for encryption of credit card numbers.
	Issue Credit	Updated program for encryption of credit card numbers.
	Journal Entry Export	The file name created for Peachtree has been changed from 'glupdate.dat' to 'glupdate.csv'. This was done to accommodate the latest version of Peachtree, which requires a .csv file format.
	Pay One Invoice	Updated program for encryption of credit card numbers.
	Payment Type Table	A new column labeled 'CID Required' has been added to this table. This allows your association to specify whether the credit card security code (3 or 4 digit code on the back of most credit cards) is required when entering members' card credit card information.
	Process Bank Receipts-NVIR	Updated program for encryption of credit card numbers.
	Process Bank Receipts-OCR	Updated program for encryption of credit card numbers.
	Process Bank Receipts-STMT	Updated program for encryption of credit card numbers.
	Process Member Refunds	Updated program for encryption of credit card number.
	Process Member Refunds	Updated program for encryption of credit card numbers.
	Receipt History Form	This program has been enhanced so that the Issue Credit button is disabled if the credit card for the highlighted receipt has expired.
	Receipt Query & Adjustments	This program has been enhanced so that the Issue Credit button is disabled if the credit card for the highlighted receipt has expired.
	Reset Mem Billed/Card Status	The Billing Cycle field has been updated to be a Multi Selector. You can now run this program for multiple billing cycles.
	Reset Mem Billing Preference	This new program lets you change the Billing Preference for all members matching the criteria you specify. This is useful when your association changes it's standard billing practices from Mail to Email.
	Sales Invoice Form	Updated program for encryption of credit card numbers.
	Sales Invoice Form	This program has been enhanced with credit card number validation. After entering a credit card number and pressing the Tab key, the software now validates the credit card number based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions.
	Sales Journal Reports -Sub Prg	Updated program for encryption of credit card numbers.
	Sales Tax Report	"Charge Code" has been added to the selection criteria of this report. This is useful if your association has more than one charge code for sales tax, and needs a separate report for each one.
	Suspension/Termination Merge	The Billing Cycle field has been updated to be a Multi Selector. You can now run this program for multiple billing cycles.

Contributions

	Contribution Allocation Report	This program has been modified to allow Contribution Year to be blank. This makes it possible to include All Years on the report.

Type	Name	Description

Programs - Membership

Convention

	Convention Registration Form	Program has been enhanced. When creating a registration for a convention event, the system will display only events that still have space available. Events that are full do not display when you click the Events button from the Convention Registration Form.

Credit Card Processing

	Credit Card Expiration Form	Updated program for encryption of credit card numbers.
	Credit Card Payment Processing	Updated program for encryption of credit card numbers.
	Credit Cards/Accounts Report	The Billing Cycle field is now a Multiple Selector. This allows you to run this program for any combination of bill cycles desired.
	Member Credit Cards/Accounts	Updated program for encryption of credit card numbers.
	Member Credit Cards/Accounts	Program updated to require the CID field be completed if 'CID Required' is set to Y for the selected Payment Type in the Payment Type Table. The CID is the 3 or 4 digit code that typically displays on the back of most credit cards.
	Member Credit Cards/Accounts	This program has been enhanced with credit card number validation. After entering a credit card number and pressing the Tab key, the software now validates the credit card number based on standards established by each credit card company (Visa, MasterCard, etc.). If an invalid number is detected, the software displays a message in the bottom left corner. This enhancement is designed to reduce the number of mistyped credit card numbers and increase your percentage of successfully completed transactions.
	Members Credit Cards	Updated program for encryption of credit card numbers.

Data Exchange

	MLS Agent Access	A new field has been added to this form. "IDX" is located under the Agent/Office Privileges heading, and allows you to control whether the agent should have IDX privileges in the MLS.
	Receiver Information Form	The Education tab has been enhanced with the addition of Course Number. This is in compliance with NAR's requirements when reporting Code of Ethics education. When setting up courses for transmittal to NRDS, this field now allows you to enter the corresponding NAR Course Number.
	Retrieve Transmittals	When new members are added by processing a retrieval, the software now populates the IMS Login ID based on your association's setup. For example, if IMS Login ID is populated with License # when adding a member manually, then the software will now use License # when adding a member through the retrieval process. Previously, the IMS Login ID was populated with NRDS ID when new records were added.
	Sender Information Form	Two new selections have been added to the Privledges tab - Social Security # and E-Mail Address. These new settings can be used to control whether members' social security numbers or e-mail addresses will be updated when processing a retrieval.
	Trans Charges-Post Receipts	Updated program for encryption of credit card numbers.
	Transmission Report -Financial	Report totals have been enhanced to clearly show the total amount received through e-commerce vs. all other payment types.
	Transmission Report -Financial	You can now choose to sort by Bill Type/Member Name or just by Member Name. Previously, this report always sorted by Bill Type/Member name.
	Transmission Report -Financial	A new format option has been added, allowing you to include the member and office license # on the report. The new "Summary with License #" format includes all of the information available on the standard Summary report; however it is designed to print in landscape mode in order to accommodate the additional fields.

Education

	Create Education Tracking	The Billing Type field is now a Multiple Selector. This allows you to run this program for any combination of billing types desired. Note: The Billing Type field is only available when using the By Association/Billing Type Update Option.
	Education Card Merge Form	This program has been enhanced with two new fields. The new 'Primary Indicator' field lets you specify whether you want to search based on members' primary indicator. Also, when you include multiple Associations in your criteria, the new 'Include duplicate members' checkbox field lets you specify whether or not you want to include multiple records for members who match your criteria in more than one association.

Event

	Cancel Conv/Event/Class	Updated program for encryption of credit card numbers.
	Event Registration Form	Updated program for encryption of credit card numbers.

Government Affairs

	Import LDI Data	LDI has been enhanced to allow import of legislative demographic data at the County and City level. If your association would like to track county and/or city legislative information for your members, your must first purchase the data from a legislative data vendor, such as LDS.
	LDI Committee Merge Form	County District and City District fields have been added to this form. This supports the tracking of county and city district information.

Type	Name	Description

Programs - Membership

Government Affairs

	LDI Committee Report	County District and City District fields have been added to this form. This supports the tracking of county and city district information.
	LDI Constituents Report	County District and City District fields have been added to this form. This supports the tracking of county and city district information.
	LDI Merge Form	County District and City District fields have been added to this form. This supports the tracking of county and city district information.

Internet Member Services

	Merchant Number Form	In order to utilize the new credit card statement provision allowed with NAR credit card processing, a field for "Statement Print Name" has been added to this form. This allows you to control the description text that displays on member's credit card statements when processing through NAR. Previously, statements always printed "Realtor/MLS Association." NOTE: This field can be modified by Rapattoni staff only, and is limited to 19 characters.
	VoteNet Export	The VoteNet export has been updated to be compliant with VoteNet version 3.0.

Inventory

	Inventory Information Form	When creating a new charge code, the 'Print Label' field now defaults to Y. This was done in response to customer feedback that in most cases this field must be changed to 'Y' during input. Previoiusly, the default was N.

Lock Box Key

	Member Key Query Form	Updated program for encryption of social security numbers.

Membership

	Data Verification Report	The title that prints at the top of this report has been updated from "Exception Report" to "Data Verification Exception Report."
	Force IMS Password Change	New program - Force IMS Password Change. This program allows you to activate the Change Password at Next Logon field in the IMS Member Access Form for all members that match your criteria. Selection criteria includes Association, Status and Billing Type. This new program can be found under Managers > Internet Member Services > Forice IMS Password Change.
	Laser Rost-Member All Info	This roster has been enhanced to print the members' e-mail address only if their Unsolicited E-mail field is set to "Y." If they've specified that they don't want to receive unsolicited e-mail, then the email address does not print.
	Laser Rost-Off/Mem 1 Line	This roster has been enhanced to print the members' e-mail address only if their Unsolicited E-mail field is set to "Y." If they've specified that they don't want to receive unsolicited e-mail, then the email address does not print.
	List Category/Code Setup - Mem	New program makes it easier to create and manage Member List Maker categories and their corresponding codes. The new program is located under Managers - Membership - Member List Maker.
	List Category/Code Setup - Ofc	New program makes it easier to create and manage Office List Maker categories and their corresponding codes. The new program is located under Managers - Membership - Office List Maker.
	Member Information Form	For associations utilizing Billing-Type Charges for New Members, the software now prompts you to create an invoice when adding a member with either an Active or Pending status. Previously, this feature was only available when new members were added with an Active status.
	Member Information Form	Updated program for encryption of social security number.
	Member Information Form	Your association now has the option to automatically populate the License # field with the MLS ID when adding new members. If you would like to use this option, please contact Rapattoni.
	Member Information Form	By default, the Salutation field is automatically populated when adding a new member. If desired, your association can now chose to have this feature disabled, so that the Salutation field must always be filled in manually. Please contact Rapattoni Support if you would like to utilize this option.
	Member Query Form	Updated program for encryption of social security numbers.
	Member Report - Member Type	The Billing Cycle field is now a Multiple Selector, allowing you to include multiple billing cycles in your report.
	Member Report - Profile	Social Security Number has been removed from the Member Profile Report. This was done as part of increased information security measures. The Member Profile Report is accessed by clicking the Profile button at the bottom of the Member Query Form.
	Member Verification Request	This report has been enhanced to display the date and time the report was run. In addition, the report header now displays the association long name, rather than short name.
	Merge Output	The following fields have been added to the Exhibitor Merge: Contract Signee, Contract Signee Full Name, Contract Signee Last Name, Contract Signee First Name, Contract Signee Email.
	Merge Output	The following fields have been added to the LDI Merge: County District and City District.
	Missing Internet Info Report	A new check box field has been added, labeled 'Invalid Web page address.' This new field allows you to find invalid Web page addresses in your database. In addition, the report includes valid Web page addresses that are not preceded with http:// and therefore will not work as an HTML link in IMS. These Web addresses are denoted with an asterisk.

Rapattoni Magic Release Notes

Type	Name	Description

Programs - Membership

Membership

	Name	Description
	New Member Form-Event/Ed/Conv	Updated program for encryption of social security number.
	Office List Form by List	'Amount' has been added to the report generated when the Total by Status button is clicked. This provides you with a total of all amounts entered for offices in the selected list.
	Rosters	New Format Option, "T" Office/Member by City, is now available. This new roster format option allows you to sort offices by city (street or mailing). When the Print Index Headings check box is selected, the city name prints as the index heading.
	Transfer Member History	Updated program for encryption of credit card numbers.

Other Transmittals

	Name	Description
	Living Network Export - Batch	NRDS ID has been added to the end of the member layout. This change is in compliance with the latest version of the Living Network.