

Release Highlights 2.5.03

Rapattoni *Magic*-Cloud AMS 2.5.03 is coming soon! This exciting new version will give your association access to the enhancements listed below.

<u>CLICK HERE</u> to watch a short video of the new enhancements and features included in this release!

The following enhancements have been implemented in version 2.5.03:

- NEW! Member Portal Forum
- UPDATED! Cloud AMS File Explorer
- UPDATED! Course Information Form
- UPDATED! Documents Tab on Member Information Form

NEW! Member Portal Forum

A new Member Portal Forum has been added to Cloud AMS, allowing you to create agent forums for discussions on association news, classes, events, and more!

Features Include:

- Association driven topic creation, administration, and moderation
- Automatic user creation for agents when they access the Member Forum
- Ability to private message and email forum users

Please note that this feature is disabled by default. If you would like to enable the forum on the Member Portal home page, please contact AMS Support.

STORE • Agent/Office Directory • Association Staff Services •	Account Information Personal Information	Events and Education	Contributions	Committees 🕶	History • IMS Forum •	Miscellaneous Links •
	Recent Topics	Recent Posts S	earch Users	Administrator	Moderator Faq	2
	Member Portal Forum	• 0 unread topics	ど 0 messages		24183 my profile	
	Events And Classes			THREADS	LATEST POST	
	IMS IMS			D		

UPDATED! Cloud AMS File Explorer

The new and improved Cloud AMS File Explorer allows you to quickly move files from the local drive on your computer to your Cloud AMS folders on our server!

You now have the ability to save files in Cloud AMS from a local drive on your computer. Use the "Upload File" button to grab local files and designate a spot for them on the Cloud AMS server.

						Image Preview
	Enter text to search		Find			
-	Name	Size	Extension	Date Modified	•	
	37760610.zip	469	.zip	6/10/2021		
	xtest.txt	54	.txt	3/23/2021		
	Admin.pdf	5,807,989	.pdf	10/8/2020		
	Rapattoni_Calendar_Export.csv	7,339	.csv	8/20/2019		
Þ	20190225.zip	717	.zip	2/25/2019		
	agent.txt	5,120,000	.txt	8/8/2018		
	billing.txt	534	.txt	7/23/2018		
	Data.Zip	10,057	.Zip	7/5/2018		
	InvoiceQueryForm_10272017_1211.xlsx	10,815	.xlsx	10/27/2017		
	InvoiceQueryForm_10272017_1211.csv.txt	1,847	.txt	10/27/2017		
	byrd statements.pdf	15,468	.pdf	10/26/2017		
	member-MLS.txt	3,333,020	.txt	24/2017		
	member.txt	1,824	.txt	3/8/2017		
	MONTH_030617.pdf	9,310	.pdf	3/6/2017		
	MONTH_030117.pdf	9,269	.pdf	3/1/2017		
	phones.txt	319	.txt	2/6/2017		
	office.txt	983	.txt	2/6/2017		
	99990202.zip	104,300	.zip	2/2/2017		
	Q 646 Audit.pdf	6,436	.pdf	1/31/2017		

Easily access the newly saved files for use in Cloud AMS, such as member documents and photos, as well as many utilities in the system that require a saved file for comparison/import.

My Computer - c:\users\nicole						
				Image Preview	1	
Enter text to search		Find				
Name	Size	Extension	Date Modified	•		
37760610.zip	469	.zip	6/10/2021			
xtest.txt	54	.txt	3/23/2021			
Admin.pdf	5,807,989	.pdf	10/8/2020			
Rapattoni_Calendar_Export.csv	7,339	.csv	8/20/2019			
> 20190225.zip	717	.zip	2/25/2019			
agent.txt	5,120,000	.txt	8/8/2018			
billing.txt	534	.txt	7/23/2018			
Data.Zip	10,057	.Zip	7/5/2018			
InvoiceQueryForm_10272017_1211.xlsx	10,815	.xlsx	10/27/2017			
InvoiceQueryForm_10272017_1211.csv.txt	1,847	.txt	10/27/2017			
byrd statements.pdf	15,468	.pdf	10/26/2017			
member-MLS.txt	3,333,020	.txt	24/2017			
member.txt	1,824	.txt	3/8/2017			
MONTH_030617.pdf	9,310	.pdf	3/6/2017			
MONTH_030117.pdf	9,269	.pdf	3/1/2017			
phones.txt	319	.txt	2/6/2017			
office.txt	983	.txt	2/6/2017			
99990202.zip	104,300	.zip	2/2/2017			
Q 646 Audit.pdf	6,436	.pdf	1/31/2017			

You can also download files back to your local drive in case you need a locally saved copy.

Remote		Re	emote - reports\					
Cloud Files								Image Preview
- 🔄 reports - 词 nharris			Enter text to search			Find		
			Name	Size	Extension	Date Modified	-	
		Þ	20190225.zip	717	.zip	2/25/2019	^	
			Void_55807.txt	2,248	.txt	4/18/2017		
			Void_55807.htm	1,977	.htm	4/18/2017		
			000024162.txt	1,956	.txt	4/18/2017		
			000024161.txt	1,963	.txt	4/18/2017		
			000024159.txt	1,958	.txt	4/17/2017		:
	1		000024158.txt	1,961	.txt	4/17/2017		
			receipt_55820_text.htm	3,527	.htm	4/7/2017		
			receipt_55820.htm	7,943	.htm	4/7/2017		
			receipt_55819_text.htm	4,498	.htm	4/7/2017		
			receipt_55819.htm	7,804	.htm	4/7/2017		
			invoice_1098659_text.htm	0	.htm	4/7/2017		
			invoice_1098659.htm	0	.htm	4/7/2017		
			receipt_55817_text.htm	2,358	.htm	4/7/2017		
			receint 55817 htm	7 690	htm	4/7/2017	~	
		Sel	lected file: 20190225.zip					

UPDATED! Course Information Form

The Course Information Form has been updated with new "Download" buttons, making it easier to save the corresponding course certificate information.

Course ID		Course D	escription	1	Co	urse Description 2		1	ype	Format		Status	Certification	
0987652	comm	unication						ACC	LIVE			A	Ø	
12TEST	Test Co							NON	LIVE			A	2	
13COE		ode of Ethics						ETHC	LIVE			A	2	
13ORIENT	2013 N	ew Member Ori	entation					ETHC	LIVE			A		
14COE	2014 C	ode of Ethics						ETHC	WEB			A	2	
14ORIENT	120												[23]	
15COE	M Course	Centrication mitore	unipou i-ou										60	
15ORIENT	Course													
16COE	commu	inication												
16ORIENT	Course of	Certification Info												
17COE	course													
18COE	State	Certifying Office	£	Certificate #	Certification Date	Renewal Date	Amount	c	ertificate	Credits	View	Download		
18ETHICS	AL	10060	122551		07/01/20	01/01/21		2011.11	24 16.28.13.jpg	3.00	0.500.0	121004110010		
18NAR	AL	12555	122551		07/01/20	01/01/21	60.00	2011-11-	24 10.28.13.jpg	3.00	View	Download		
18ORIENT	AR	12353	GRF		00/00/00	00/00/00	0.00	File not f	ound	0.00	View	Download		
19 COE1											Alew	Download		
2005SC2	CA	12398	54335		07/01/20	01/01/21	55.00	File not f	ound	5.00	View	Download		
2006SC2	177	12332	24522		07/07/20	02/23/21	45.00	File not f		2.00				
2007SC2	ст	12332	34533		07/07/20	02/23/21	45.00	File not f	ound	3.00	View	Download		
20085C2	DC	12353	556488		07/01/20	01/01/21	60.00	2011-11-	24 16.28.13.jpg	0.00	View	Download		
20092C2									8.00 M/AK ASTA		View	Download		
20093C3	IA	12353	453656		06/23/21	06/23/21	10.00	World.do	x	5.00	View	Download		
20102C2												[[insertance.org		
										L				
Course Information														
Education Card Credits	1	50.00										Instru	rtors	
Billing Group		MCAR Monte	erey Cour	ity Association of	FREALTORS®							instruction of	and a	
Comment	1	1										Certificati	ion info	
IMS Document File Na	me si	resbeginnerflye	r.pdf									Not		
Course Formal Name		ommunication										NOt	c.,	

UPDATED! Documents Tab on Member Information Form

New "Download" buttons have also been added to the Documents tab located in the Member Query\Information form, allowing you to easily download files from the Cloud AMS server to a location on your computer.

ssociations Notes Documents Additional P	hones Social Media Additional Licen	ues Designations State Affiliation Alert Credit Cards			
File Name	Туре	Description	Date SI	tatus View	Download
AUTOPAY ISSUES.docx	newest1	testing	06/30/21	A View	Download
33190416.csv	Supra Reports		06/30/21	A View	Download
label.txt	Honorary		06/30/21	A View	Download
ruby-on-rails-tutorial-3.0.pdf	Education	TEst	06/24/21	A View	Download

As always, if you have any questions on these features or any other programs or processes in Rapattoni *Magic*-Cloud AMS, please don't hesitate to reach out to our support team at 1-866-730-7115 or via email to <u>support@rapattoni.com</u>.