

Enhancements Guide

Rapattoni *Magic* 8

Rapattoni Corporation is proud to announce some exciting features and enhancements for *Magic* 8.

Our focus is to deliver the best association management software on the market. We value our customers, and sincerely hope you and your staff enjoy all of the latest and upcoming features of Rapattoni *Magic* 8.

Now Available in *Magic* Version 8.24

● Updated System Platform

- Open frequently used programs with a single click! The toolbar features buttons with a fresh new look that let you access the following forms without navigating through the menus: Member Query, Office Query, Sales Invoice, Cash Receipts Posting, Class Registration, and Event Registration.

● Internet Member Services

- The IMS Personal Information page, as well as the online membership and public account applications, can now be customized for your association. Remove unwanted fields, rearrange fields, rename subheadings or create new subheadings to organize these pages in the way that best suits your association's needs. Contact Rapattoni *Magic* Support if you would like to customize these IMS pages.
- Members that have more than one license can now conveniently add additional license information on the Personal Information page in IMS by selecting the new "Add a new license" link. Contact Rapattoni *Magic* Support if you do not want this link to display.
- You can now allow your members to access IMS from a Security Assertion Markup Language (SAML) compliant site, such as the Rapattoni MLS, without logging on separately. Users will appreciate the increased convenience of Single Sign-On (SSO).

● Contributions

- The new "Check Date" field on the Contributions Form lets you keep track of the date that each contribution check was written. Used in conjunction with the Contribution Form's Date field, which represents the date each contribution was received, this new field provides you with more complete contributions information. In addition, the Check Date is now available in the merge data file when you run a Contribution Merge.



● Inventory

- The Inventory Activity Report can now be run based on Charge Code Status. Using convenient new radio buttons, you can select all active charge codes or all inactive charge codes.

● Data Exchange

- You can now select any single status (such as Pending or Suspended) to check when comparing records in your database against records at NRDS.

● Education, Event and Convention

- A unique member ID now prints next to each member's name on the Event Sign-In Sheet. The new "ID Option" field lets you choose from License Number, Member Number, MLS ID or NRDS ID.
- The Class Roster and Convention Class Roster now include non-member registrants. Therefore, if you allow non-members to register for classes, all registrants are included on the roster so that you have a complete list of people planning to attend each class.

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Coming Soon in *Magic* Version 8.25

Internet Member Services

- You can now allow your members to access other Security Assertion Markup Language (SAML) compliant sites (such as the Rapattoni MLS) directly from IMS using Single Sign-On (SSO). After authenticating their identity by logging on to IMS, users can smoothly access any number of trusted sites without having to log on again. Rapattoni hosts the SSO identity portal and provides management software that lets you determine which trusted sites users should have access to.

NRDS Settlement Import and Reconciliation Report

- Reconcile credit card transactions processed via NRDS against your receipts using Rapattoni's NRDS Settlement Import. This utility provides you with the ability to import NRDS e-commerce settlement data directly into Rapattoni *Magic*. Once imported, the new NRDS Reconciliation Report by Payment Type enables you to print reports showing deposits by actual settlement date. For each transaction you will be able to view the gross amount, the portion allocated to your association, the transaction fee, and the net amount deposited into your associations account. Subtotals by payment type and settlement date are provided and you may choose to run it for unsettled, settled, or all transactions. The NRDS Settlement Import saves you time by enabling you to perform all of these complex steps in one place!

Cash Receipts Register by Payment Type - Detail Reconciliation

| Payment Type | Net Amount | Actual Settlement Amount | Net | Settlement Number | Age | Net |
|----------------------------------|------------|--------------------------|--------|-------------------|-------|--------|
| 010001 | 150.00 | 150.00 | 0.00 | 15000 | 0.00 | 150.00 |
| 010002 | 150.00 | 150.00 | 0.00 | 15000 | 0.00 | 150.00 |
| Total Amount for Payment Type | | 300.00 | 300.00 | 1.00 | 15000 | 300.00 |
| Total Amount for Settlement Date | | 300.00 | 300.00 | 1.00 | 15000 | 300.00 |
| All Company Total | | 300.00 | 300.00 | 1.00 | 15000 | 300.00 |
| Report Total | | 300.00 | 300.00 | 1.00 | 15000 | 300.00 |

Coming in Early 2008 in *Magic* Version 8.26

Internet Store

- Inventory that is offered in multiple options (i.e., T-shirts) can be displayed to your members as one item. For example, your members can choose an item and then select from a list of options, such as colors and sizes, then enter their quantity preference. This eliminates the need to list duplicates of like items in the store, therefore providing your members with ease in shopping.

