



Release Highlights 2.5.01

Rapattoni *Magic*-Cloud AMS 2.5.01 is here! This exciting new version gives your association access to the enhancements listed below as well as a number of maintenance updates.

The following enhancements have been implemented in version 2.5.01:

- **NEW! Class/Registration Description Features for Classes and Events**
- **NEW! Text Editor to Format Text and Add Images/Documents to Classes and Events**
- **NEW! Special Accommodations Drop-Down Option for Member Portal Registration Form**
- **UPDATE! Ribbon Bar Relocated to Top of Class/Event Information Form**
- **UPDATE! Member Portal: Navigation Panel Moved to Top of Form with Drop-Down Hover Menus**
- **Member Portal: Home Calendar Display Updates**
- **RPAC Contributions Added to Total on Home Page**
- **Automated Credit Card Renewal Notification Reminders**

NEW! Class/Registration Description Features for Classes and Events

The new "Class Description" feature allows you to enter a detailed description of the class or event to display in the member portal, while the new "Registration Description" feature lets you add instructions for virtual meetings, documents, and other content, which can only be viewed by members after registration. Post registration, all content from this "Registration Description" section will be included in the receipt emailed to the registrant and will be viewable under the "My Registered Events" feature.

To use the new class/registration options, navigate to the Class/Event Information form and select a class/event, then use the new "Class Description" and "Registration Description" buttons in the ribbon bar to bring up the corresponding entry forms.

Please be aware any current classes with existing Class Descriptions that utilize HTML will need to be updated using the new WYSIWYG text editor in order for the content to display on the member portal correctly.

Please note that once you have added your descriptions and content, click the “Save And Close” button under the “File” tab or click the red ‘X’ to save your changes.

Class Information Form

Actions

Copy Class Class Description Registration Description Action

Options

IMS Options Rate Table Instructors Sponsored Items Registered Wait List Class Meetings Class Attendance

Class Information

Class ID: ZOOM101
Course ID: ZOOM101 ZOOM101 -- Learn the How To's
Class Name: ZOOM101 -- Basics Part 1

Start Date: 04/01/21 End Date: 04/01/21 Deadline: 03/31/21
Start Time: 9:00am End Time: 2:00pm Default Grade: P

Location: WEB Online
Course Provider: [Redacted]
Comment: ZOOM101 -- Basics Part 1

Attendees

Maximum Registered: 250 Minimum Registered: 1
Registered: 7 On Waiting List: 0

Options

Print Tickets
 OK to Purge

Accounting

Billing Group: [Redacted]
Charge Code: [Redacted]

Last Modified: 03/10/21 11:14:19

Registration Description

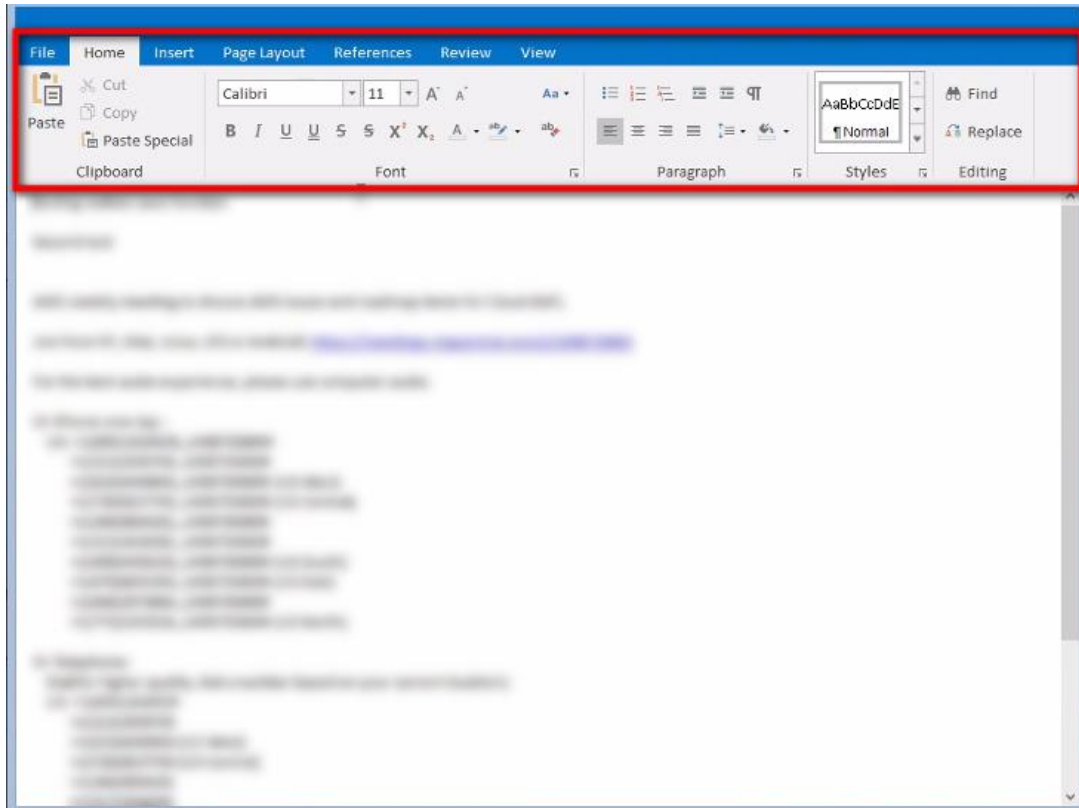
File Home Insert Page Layout References Review View

Save And Close Undo Redo Quick Print Print Print

Common

NEW! Text Editor to Format Text and Add Images/Documents to Classes and Events

Cloud AMS users can use a new WYSIWYG text editor for Class/Event descriptions, with simple controls for customizing text color, style, and size, as well as adding images, links, and documents. As part of this update, users will also be able to copy and paste text and media from other sources.




NEW! Special Accommodations Drop-Down Option for Member Portal Registration Form

Cloud AMS customers now have the option to add an ADA Requirements drop-down option for tracking special accommodations on the Member Portal Registration form, accessible from the IMS Class/Events Options forms.

Class ID	<input type="text" value="FCCF"/>	<input type="text" value="Free Class with Cancel Fee"/>	
Options to Allow in IMS			
Registration	Open to Public	Cancellation	ADA Requirements
<input type="text" value="Yes"/>	<input type="text" value="Yes"/>	<input type="text" value="Before Deadline"/>	<input type="text" value="Yes"/>
Add'l Class Info File	<input type="text"/>		
Registration Group	<input type="text"/>	<input type="text"/>	

Member Name: [Redacted]
Office: [Redacted]
License: [Redacted]
State/Number: [Redacted]

 Do you have any ADA requirements? If so please select yes and list them here

A new field has been added to the Class/Event Registration form, indicating whether the user has selected a “Yes” or “No” in the ADA Requirements drop-down. Please note that the data entered for the ADA Requirement detail can be viewed by zooming into the ADA Requirement field on the Class/Event Registration Form grid display and is also available when exporting data.

Class Registration Form

Search Members (4,235) Search Offices (1,219) Search Menu

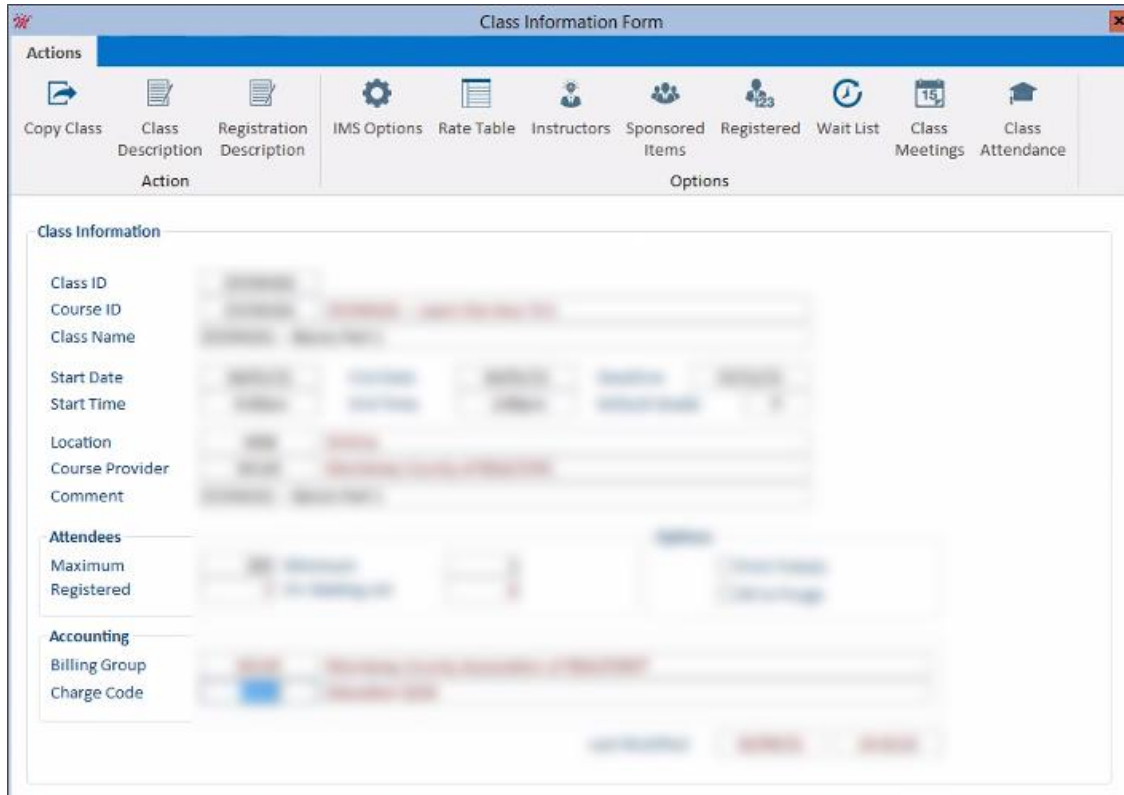
Class ID	Course ID	Class Name	Billing Group	IMS	Start Date	Start Time	End Time	Deadline	Max	Reg	Wait	Total Amount
10000	10000	Class Name 1	10000	1	10/10/20	10:00am	11:00am	10/10/20	100	1	0	100.00
10001	10001	Class Name 2	10000	1	10/10/20	10:00am	11:00am	10/10/20	100	1	0	100.00
10002	10002	Class Name 3	10000	1	10/10/20	10:00am	11:00am	10/10/20	100	1	0	100.00
10003	10003	Class Name 4	10000	1	10/10/20	10:00am	11:00am	10/10/20	100	1	0	100.00
10004	10004	Class Name 5	10000	1	10/10/20	10:00am	11:00am	10/10/20	100	1	0	100.00
10005	10005	Class Name 6	10000	1	10/10/20	10:00am	11:00am	10/10/20	100	1	0	100.00

Class Info

Registration ID	Last Name	First Name	MI	Member #	Tickets	Attended	Grade	Status	ADA Requirement	Waiting Priority #	Amount	Postmark Date	Web
10000001	John	John		10001	1	1		1	N		100.00	10/10/20	Y
10000002	John	John		10001	1	1		1	N		100.00	10/10/20	Y
10000003	John	John		10001	1	1		1	N		100.00	10/10/20	Y
10000004	John	John		10001	1	1		1	Y		100.00	10/10/20	Y
10000005	John	John		10001	1	1		1	Y		100.00	10/10/20	Y
10000006	John	John		10001	1	1		1	N		100.00	10/10/20	Y
10000007	John	John		10001	1	1		1	N		100.00	10/10/20	Y
10000008	John	John		10001	1	1		1	N		100.00	10/10/20	Y
10000009	John	John		10001	1	1		1	Y		100.00	10/10/20	Y
10000010	John	John		10001	1	1		1	N		100.00	10/10/20	Y

UPDATE! Ribbon Bar Relocated to Top of Class/Event Information Form

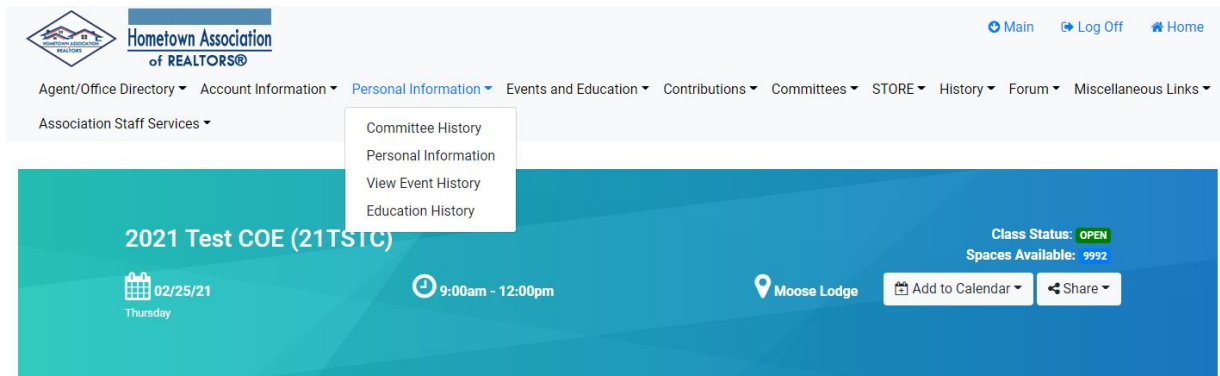
The ribbon bar buttons have been relocated to the top of the Class and Event Information forms, making it easier for users to view and access the commonly used Action icons.



The screenshot displays the 'Class Information Form' window. At the top, a blue ribbon bar is titled 'Actions' and contains two groups of icons: 'Action' and 'Options'. The 'Action' group includes icons for Copy Class, Class Description, and Registration Description. The 'Options' group includes icons for IMS Options, Rate Table, Instructors, Sponsored Items, Registered, Wait List, Class Meetings, and Class Attendance. Below the ribbon bar, the form content is organized into sections: 'Class Information' (with fields for Class ID, Course ID, Class Name, Start Date, Start Time, Location, Course Provider, and Comment), 'Attendees' (with a field for Maximum Registered), and 'Accounting' (with fields for Billing Group and Charge Code). The form content is blurred to focus on the ribbon bar.

UPDATE! Member Portal: Navigation Panel Moved to Top of Form with Drop-Down Hover Menus

The Navigation Panel previously located on the left side of the Member Portal web page has been relocated to the top, allowing more space for content within the page. As part of this update, new drop-down hover menu functionality has been added to menu headings, making it easier to navigate from one page to the next.



Member Portal: Home Calendar Display Updates

We are thrilled to announce the Calendar Display on the Member Portal home page has been enhanced with new features and options, including the following:

- Previously, clicking the “Register” button for Upcoming Events and Classes would direct users to an IMS Notification pop-up window, that would then direct users to the Detail Information page, that would then direct users to the Registration page. With this enhancement, clicking the “Register” button sends users directly to the Registration Detail page.
- A new “Add to Calendar” button has been added to the My Registered Events and Classes section on the Member Portal home page, allowing users to quickly add Classes/Events that they have registered for to their preferred email client.



RPAC Contributions Added to Total on Home Page

The Balance Due widget on the Member Portal home page has been updated to include optional contributions in the total to be paid.

Balance Due: \$868.00

Membership Dues \$718.00 >
Pay Now

MLS Participation Fees \$150.00 >
Pay Now

You selected the following invoices to pay. Click the appropriate payment button, or click Cancel to change your selections.

Invoice	Date	Office	Balance Due	Amount to Pay
5093817	01/11/21	Rapattoni QA Office	669.00	669.00

Total Selected: 669.00

Contributions

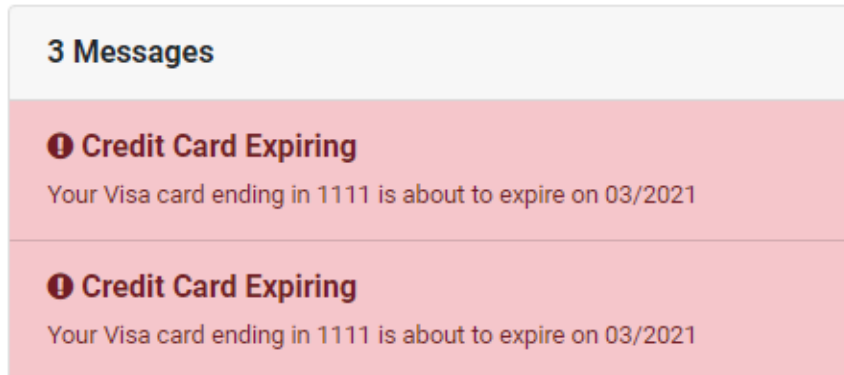
Type	Comments	Actions	Total Amount
REALTOR® Action Fund**	(Recommended Amount 49.00)	Modify	49.00

Total To Be Paid 718.00

To disable this new feature, navigate to the Rapattoni Fields form, locate the field called "IMSCONTWGD" and change the value to No.

Automated Credit Card Renewal Notification Reminders

With this update, users will see a courtesy notification on the Member Portal home page informing them that their card is nearing expiration. This message will begin displaying 30 days prior to the card's expiration date.



The screenshot shows a notification interface. At the top, a light gray header contains the text "3 Messages". Below this, there are two identical notification cards with a light red background. Each card starts with a red circular icon containing a white exclamation mark, followed by the bold text "Credit Card Expiring". The body of each card contains the text "Your Visa card ending in 1111 is about to expire on 03/2021".

As always, if you have any questions on these programs or any programs or processes in Rapattoni *Magic-Cloud* AMS, please don't hesitate to reach out to our support team at 1-866-730-7115 or via email to support@rapattoni.com.

Rapattoni *Magic*-Cloud AMS Maintenance Report

2.5.01

This report is designed to inform Cloud AMS key contacts of software maintenance items. Please note that this report may not be a complete list and that items affecting only one Cloud AMS customer may not be included in this report.

The following maintenance items have been implemented in version 2.5.01.

Membership

- **Save Option for Knowledge Base Documents.** Previously, when attempting to create and save a document for the Knowledge Base documents section, the system would not retain the document. This has been fixed and users are now able to save documents properly using the Knowledge Base feature. (RNI 210129-000143)

Events & Education

- **Class Registration Page.** Updated the Class List display to show the Class Description Name instead of Class List ID number. (RNI 210128-000007)
- **Member Portal Class/Event Registration – Duplicate Registration Issue.** Previously, duplicate registration IDs were created when multiple users would attempt to register at the same time. This issue has been resolved and users are now able to register for classes and events properly in this scenario. (RNI 210122-000144)