

Release Highlights 2.6.6

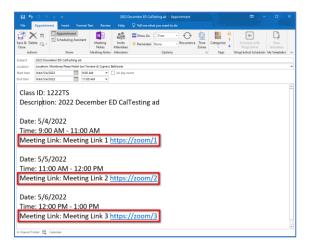
Rapattoni *Magic*-Cloud AMS 2.6.6 is coming soon! This exciting new version will give your association access to the enhancements listed below.

The following enhancements have been implemented in version 2.6.6:

- NEW! Integrated Meeting Link Functionality Now Available for the "Add to Calendar" Option
- UPDATE! Class/Event Registration Receipt Supports Multiple Class/Event Registration Details
- NEW! Added "Status" Field to Criteria for Sorting & Exporting Class License Information
- NEW! Meeting Links Button Added to Class/Event Information Form with Import Option for Multiple Class Meetings
- NEW! Scheduling Option for Close of Class/Event Registration

NEW! Integrated Meeting Link Functionality Now Available for the "Add to Calendar" Option

After registering for a class or event, users will now see meeting links display on the calendar invite details page when clicking the "Add to Calendar" button. With this enhancement, users will be able to easily access the meeting links, when available, directly from their calendar.



UPDATE! Class/Event Registration Receipt Supports Multiple Class/Event Registration Details

Previously, the class/event registration receipt only displayed registration details for one class/event even when registering for multiple classes/events. With this update, users will now receive a class/event registration receipt that contains details for all classes/events that they have registered for.

			Receip
BILLED TO			
		Member# 24388 Office# 12797	
DATE Tuesday, Mi	ay 03, 2022, 12:52pm		
RECEIPT # 99050	AUTHORIZATION 18363502		
leeting Lin	ks		
	Date: 05/04/22 Time: 9:00am - 11:00am Meeting Link 1 Class ID: 1222TS Date: 05/05/22 Time: 11:00am - 12:00pm Meeting Link 2 Class ID: 1222TS Date: 05/06/22 Time: 12:00pm - 1:00pm Meeting Link 3 Class ID: MANOFYEA Date: 05/05/22 Time: 8:00am - 10:00am ZOOMMOY1 Class ID: MANOFYEA Date: 05/05/22 Time: 11:00am - 1:00pm		
	ZOOMMOY2 Class ID: MANOFYEA Date: 05/05/22 Time: 2:00pm - 5:00pm ZOOMMOY2		
ervices	Class ID: MANOFYEA		
	Class ID: MANOFYEA Date: 05/05/22 Time: 2:00pm - 5:00pm		INVOICE TOTAI 50.00 AMMOUNT APPLIE 50.00 BALANCE DUI 0.00

NEW! Added "Status" Field to Criteria for Sorting & Exporting Class License Information

A new Status field has been added to the Class License Export search criteria form allowing users to filter on member association status. In addition, the field has also been added to the data display on the Class License Export page for users to include when exporting class license data.

Class License Export					Search Members X (4,230) Search Offices X (1,22			(1,225)	Search Menu	8		
F	Please select	a Class ID an	d Association		•		ional states you want to expo					
S	elect Class ID): 1222T\$		* Sel	lect Associat	ion ID: MCA	R S	elect Status:		elect Stat		
	Member#	Last Name	First Name	Middle Initial	Status	Class ID	Class Name	Start Date	(Select All) Active	^	Attended	Grad
Þ	24183	Mathes	Ryan		A	1222TS	2022 December ED CalTesti	5/4/2022	Hold		Y	Р
	24388	Rodriguez	Kathleen	Μ	A	1222TS	2022 December ED CalTesti	5/4/2022	Inactive		N	
	24388	Rodriguez	Kathleen	M	A	1222TS	2022 December ED CalTesti	5/4/2022	Other Active		Y	Р
					-				Pending Suspend	~		
									ОК	Cancel		

NEW! Meeting Links Button Added to Class/Event Information Form with Import Option for Multiple Class Meetings

In order to include meeting links in registration receipts, the Class/Event Information form has been updated with a new Meeting Links option that allows users to easily add meeting details, including the URL link and description. For classes with multiple meetings, the Import feature on the Meeting Links form will auto-populate the Class ID, Date, Start Time, and End Time fields from Class Meetings setup.

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Actions											-6		
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Copy Class	Class Description	Registratior Description		IMS Options	Rate Table	Instructors	Sponsored Items	Registered	Class Meetings	Class Attendance			
	Act	ion					Options						
Class Inform	mation		M	Meeting Links									
	Class ID MANOFYEA Course ID 0987652 Class Name Man of the Year J			t Class Meeting	5	Import							
		/ /	Meetin	Meeting Dates / Links									
Start Dat Start Tim	_	05/05/22 8:00am	Class MANO		Start Time 8:00am	End Time	https://Zo	Meeting Link	7	Meeting Link	Description		
Location		PMS1	MANO			1:00pm	https://Zo						
Course P Commer	_	mcar	MANO			5:00pm	https://Zo			OOMMOY3			
Attendee													
Maximur Register		50 Mi 1 On											
Accounti	ng												
Billing G	roup	MCAR											
Charge C	Code	EDU											

NEW! Scheduling Option for Close of Class/Event Registration

New Registration Close Date and Registration Close Time fields have been added to the Class/Event Information form. With these new fields, users are now able to set the exact date and time that they want a class/event to close and automatically be removed from the Member Portal.

Please note that the Registration Close Time field is based on the Pacific Time zone and not your Association's local time zone. For example, if you want a class/event registration period to end at 9:00 p.m. Eastern Time, you will need to set the Registration Close Time field to 6:00 p.m.

Class Information Form											
Actions											
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Copy Class Class Descript			IMS Options	Rate Table	Instructors	Sponsored Items	Registered	Class Meetings	Class Attendance		
	Action					Options		Ŭ			
Class Information											
Class ID	1222TS										
Class ID Course ID	0987652	communica	tion								
Class Name											
				Timezo	ne is set to P	acific Time					
Start Date	05/04/22	End Date	05/04/22	Registra	Registration Close Date		/04/22	Rate Deadline	05/04/22		
Start Time	9:00am	End Time	11:00am	Registra	Registration Close Time		:00am	Default Grade	Р		
Location	10000										
Course Provider	11110										
Comment											
Attendees					Optio	ns					
Maximum	50 Mi	nimum		0		Print T	ickets				
Registered	ered 2 On Waiting List 0 OK to Purge										
Accounting											
Billing Group	-	-		an / 100							
Charge Code	Charge Code EDU Education Class										
								05 100 100	10:22:20		
						Last	Modified	05/03/22	10:22:38		

As always, if you have any questions on these features or any other programs or processes in Rapattoni *Magic*-Cloud AMS, please don't hesitate to reach out to our support team at 1-866-730-7115 or via email to <u>support@rapattoni.com</u>.

Rapattoni Magic-Cloud AMS Maintenance Report

2.6.6

This report is designed to inform Cloud AMS key contacts of software maintenance items. Please note that this report may not be a complete list and that items affecting only one Cloud AMS customer may not be included in this report.

The following maintenance items have been implemented in version 2.6.6.

Member Application

• Previously, if the Policy HTML link was missing from the IMS New Account Setup form then the link would not display in the New Member Application Setup form. This issue has been fixed and the policy file will automatically display when launching the New Member Application Setup form.

Member Portal

• Following a recent deployment, it was discovered that the "Classes You Have Taken" form under the member's Education History produced a blank screen. This issue has been fixed and the "Classes You Have Taken" form now displays the data properly.