

Rapattoni Magic Version 10.2.03

Release Notes

CCIM Changes

Several modifications have been made to the 'CCIM Create Profile ID' process to make it more intuitive.

AMS NAR CCIM credit card processing –

- 1) Enhanced external logging of transaction information.
- 2) Improved the flow and validation of the payment once the NAR Portal (Frame) is displayed. If Membership staff closes the NAR Frame in any way, either before or after clicking the submit button, an error message will appear and the transaction will be in a 'check status' state. This will require staff to exit the Magic payment form, navigate to the Credit Card log, and click the 'check status' button on the transaction. The result of the check status will either update the receipt/invoice(s) as paid (if approved), OR if NOT Approved, the receipt will be voided and the invoice will be 'released' so a new payment attempt can be made.

IMS NAR CCIM credit card processing –

- 1) Established a 'countdown' timer that is defaulted to 3 minutes. This timer will display on the IMS NAR Frame and if the user does not enter their payment information and click submit within the time period, the NAR Frame will automatically close and the transaction will be updated with a 'check status' code.
- 2) There is now an 'Automatic check status' process that will run after 5 minutes have passed from the time that the NAR Frame closed. The IMS user will need to wait up to 10 minutes to find out if the payment was accepted or not. The IMS user will not be able to select the same invoice until the result of the check status process has been completed.
- 3) The changes above should eliminate any need for the association staff to login to IMS and view the IMS Credit Card transaction report to run 'check status' on any transaction. If the transaction is still in the timer countdown phase, the IMS Credit Card report will display 'Processing' in the "Action Required" column of the report. If the transaction is in the 'Check Status' phase, the report will display 'Check Status' and will no longer be a hyperlink.

IMS Changes

- ❖ Updated several passed values with the Protocol tag (as a softcoded value).
- ❖ Corrected an issue where the invoice "amount applied" was incorrect with certain conditions after a check status was run.
- ❖ Telecheck payments – corrected the following issue: When the IMS User updated their Telecheck stored info before making a payment, an invalid \$ amount would be sent in the transaction and the transaction would fail.
- ❖ Changes were made to the display of the Class/Event descriptions on the IMS Calendar items. In some cases the calendar display would fail when the description had double quotes included.
- ❖ Removed the word "Confirmation" from the header of the Class/Event Cancellation Page because it was causing confusion for members.
- ❖ The Class or Event **Location Information** is now included on both the displayed form **and the emailed attached receipt**. Now when the user prints their receipt, the location will be included.
- ❖ Corrected a problem when the IMS User entered a ZIP Code that did not exist in the database. Any new ZIP Code entered will now be 'Added' to the ZIP Code table if it does not exist.
- ❖ PCI modification to check for and remove any characters that would fail a security check (value = wctx).

AMS New Feature

Aristotle 360 Integration for RPAC Contributions

This enhancement offers data exchange integration for the Aristotle 360 software that the National Association of REALTORS® uses to track REALTORS® Political Action Committee (RPAC) contributions. It allows state and local associations to automatically transfer RPAC contribution data to Aristotle 360 as it is entered in the Rapattoni *Magic* system. Users can also view contribution history on screen or produce Excel exports and paper reports, allowing for records to be quickly cross referenced in Aristotle 360 when necessary.

AMS Changes

CDB

- 1) Fixed condition for removing tag from XML based on "Overwrite Blank" setting in the Change Log Field.

- 2) Added translation for values at NAR for MemberPreferredMail – Only H and O in Rap Magic – M(Mail) = O and F(Office Mail) = H for changes made directly on the NRDS site download to Magic.
- 3) Set Default value for Stop Mail to N when created from CDB.
- 4) Increased display format of counter in the Set CDB Update Utility.
- 5) Designation changes are now tracked in the Field level changes.
- 6) Remove from XML response.
- 7) Set CDB Utility – Increased display format of counter.

New CDB feature = Add State POE overwrite. Normally the POE association updates their information for their POE and should do a transfer when they are no longer Primary with the POE they manage. So the rule was never to overwrite POE information from NRDS. For States, the PSQ would only change the Primary information when they were not the POE for that association. The new flag allows overwriting the local POE information with the NRDS information (from the Pub Sub Queue). Note that when this feature is used, if another local association sets the member as Primary, it will modify the member even if they are the POE.

Data Exchange/Transmittal

The directory size has been increased for all Data Exchange and Transmittal setup forms (all versions). The maximum string length allowed for the entire directory path including the filename is now 256 characters.

Client Information Form – modified this form to allow the Network Drive Letter value to be **EITHER** input in the “Network Drive Letter” field **OR** input at the beginning of the “Default Directory path”.

Email Billing

Modified the output location of the “Large PDF file” (not qualified for email). This PDF will now be output within the batch folder that is created for the email statements and the email batch ID will be part of the file name. This will make the PDF easier to find and will eliminate overwriting problems when multiple email batches are created on the same day. (RNI 130906-000383)

Miscellaneous

Member Profile Report – The committee attendance section was previously showing an incorrect percentage. This has been corrected. (RNI 140613-000307)

Convention Registration Form – Corrected a problem when Print Receipt was selected. (RNI 140128-000110)