

Announcing...

Rapattoni *Magic* Version 9.28 (NOW AVAILABLE)

Rapattoni Corporation is proud to announce Rapattoni *Magic* version 9.28. Following are highlights of this release. See the attached Release Notes for a complete list of changes.

- **Sync in Real-time with the NAR Central Database (CDB)**

You can now synchronize your membership records with NAR's Central Database (CDB) as the changes occur. This alternative to using the Data Exchange manager simplifies the process of sending and receiving data from NAR.

NOTE: A charge is associated with this feature. Please call our Sales team for more information.
- **New "Write Off Unpaid Invoices" Utility**

You no longer have to write off invoices one at a time! The Write Off Unpaid Invoices utility creates non-monetary receipts for all unpaid invoices that meet your criteria.
- **More Member and Office Information is at Your Fingertips**

The Member and Office Query Forms and Information Forms have been expanded to display more information.
- **New Field Level Change Log**

The new Field Level Change Log displays a record for every change made to member and office records. You can see the field name, old and new values, date and time of the change, and who made the change. This handy new feature takes the guess work out of researching issues or discrepancies with membership records.
- **New CC and BCC Options for Email Billing**

You can now automatically CC the Responsible Member, Office Manager, or Office when emailing statements or invoices. In addition, the new BCC option lets you include an email address that will not display to the receiver. This handy feature lets you receive a copy of each email, if desired.
- **Issue Partial Refunds for Receipts Processed through NAR E-commerce**

You can now issue partial refunds for receipts processed through NAR e-commerce. A new process within the software allows you to specify the exact amount you want to refund, and even specify a different credit card to credit the funds to, if necessary.
- **IMS Office Education Tracking**

Responsible Members and Office Managers can now access education tracking for each office they are responsible for through IMS. Education records for all members within their offices are available under the new Office Education Tracking link. Your association staff can save time by directing Responsible Members and Office Managers to this link when they call to obtain this information.
- **New Flexibility and Control for IMS Store Categories**

You now have more control over the inventory items that display in IMS. Each store category can now be enabled or disabled, as desired. This provides your staff with more flexibility when setting up and managing inventory items for the IMS store.

Our focus is on delivering the best association management software on the market. We value our customers, and sincerely hope you and your staff enjoy all the new features of Rapattoni *Magic* 9.28.

Rapattoni Magic Release Notes - 9.28.09

Report run on 03/11/10 at 09:59

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Type	Name	Description
Programs - IMS		
Internet Member Services		
	IMS Agent Office Search	A limit can now be set on how many records can be returned when members search Agents/Offices through IMS. The default limit is 100 records. Also, users can no longer use the % symbol as a wildcard to return mass numbers of records. Please contact Rapattoni Support if you would like to modify the maximum number of search results.
	IMS Agent Office Search	The maximum character limit for Office Name has been increased to 100 characters.
	IMS Continuing Education	New IMS Broker Education Tracking Report. Responsible Members and Office Managers can now access Education Tracking for their entire office through IMS.
	IMS Display Receipt	IMS Events - The date and time of the event now displays on both the IMS Events page and the receipt attachment that is included with the email.
	IMS Display Receipt	Members can now see the correct amount due for invoices that have had partial payments applied.
	IMS Enter Revise Member	Custom field names for email addresses in IMS - Your association can now customize the email address field labels on the IMS personal information form. Please contact Rapattoni Support if you would like to modify these fields.
	IMS Print Invoice	Members can now save or print invoices in PDF format from IMS. Simply click the 'PDF' icon next to the desired invoice.
	IMS System Usage Report	IMS System Usage Report - Message on the page has been updated to reflect that the 'From' date must be within the last 90 days. Previously, the program only allowed up to 30 days back.
	IMS View Account	Your association can now choose whether to show the aging table on invoices in IMS. Invoice aging (30, 60, 90 days) displays by default. Call your AMS support representative if you would like to disable this feature.
	IMS View Account	Members can now save or print invoices in PDF format from IMS. Simply click the 'PDF' icon next to the desired invoice.
	Realtor Store	Your association can now disable individual store categories so that the category and all items within the category will not display in IMS.
Programs - Membership		
	Voided Cash Receipts Report	New Report: The Voided Cash Receipts Report enables you to print "Cash" payment types that have been voided within a specified date range.
	Write Off Unpaid Invoices	New Program: The new 'Write off Unpaid Invoices' utility creates non-monetary receipts for all unpaid invoices that meet your criteria. You can select Billing Group, Incurring Member Status, Invoice Type, Batch, and specify an Invoice Date Range. The utility includes the option to run a report first, to see which invoices will be written off before executing the process.
Accounting		
	Archive Receipts and Invoices	This program has been changed to require that the archive date be at least two years back (previously, three months back was allowed). Also, users must place a check box in a warning message to indicate they are sure they want to proceed before the archive process will run.
	Cash Receipts Posting Form	When processing dues payments through the Cash Receipts Posting Form, the system now takes into consideration the Pay All field for the Invoice Type. This makes the rules of whether to reactivate the members consistent for both Magic and IMS.
	Cash Receipts Posting Form	Update Status feature - the system now automatically updates all member association records that qualify. Previously, only the primary association record was updated.
	Issue Credit	Associations can now issue partial credits for receipts processed through NAR E-commerce. To get started, locate the appropriate receipt using the Receipt Query & Adjustment form or the member's Receipt History form, and click the Issue Credit button.
	Print Deposit Ticket	An "Include NSF/Chargeback Receipts" has been added to the criteria page. The enables you to included records that were returned due to insufficient funds or that were charged back.
	Sales Tax Report	The program has been updated to display an error when the user enters an invalid thru date.
Credit Card Processing		
	Credit Card Payment Processing	Minor formatting changes have been made to clarify fields on the page.
	NRDS/VeriSign/Jetpay CC Auth	Program updated to support the processing of payments using PayPal's latest version of Payflow Pro.
Data Exchange		
	NRDS Verification Utility	Member Bill Type has been added to the report selection criteria.
	NRDS Verification Utility	An 'Office' column has been added to the NRDS Data Verification Report. An 'X' displays in this column if the member's office does not match in your local database and NRDS.
	Process Transmittal-Mem Data	The 'SRES' and 'GREEN' designations have been added to the NRDS member file layout. If your association has these designations in your Designations table, they can be received from NRDS.
	Task Execution Module	Magic 9.28 now supports active, passive and secure FTP. This provides your organization with more options when setting up FTP transfers. This expanded functionality makes it easier for your network administrators to configure the firewall for data transmittals and allows for encrypted data transfers.

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Type	Name	Description
Programs - Membership		
Education		
	Class Registration Form	Class/Event/Convention Counts - Calculation of the number of people registered (including guest tickets) and the number of people on the wait list has been improved.
Event		
	Event Registration Form	Class/Event/Convention Counts - Calculation of the number of people registered (including guest tickets) and the number of people on the wait list has been improved.
Inventory		
	Create Inventory Adjustment	You can now specify the Unit Cost when the Quantity is zero. Previously, the system automatically set both the Unit cost and the Extended Value to zero when a Quantity of zero was entered.
Membership		
	Member Information Form	The Member Query and Member Information Forms have been expanded to allow more information to display on the page.
	Member Information Form	Magic has been updated to allow real-time synchronization with the NAR central database (CDB).
	Member Verification Request	Status, Full Name, License Type and Expiration Date have been added to the report.
	NRDS ASI Home Address Update	You can now choose to update all address records, regardless of whether the address has been flagged as outdated in the ASI import file. This is useful if your association would like to sync your addresses with NRDS. To do this, select the new 'All' radio button.
	Office Information Form	Magic has been updated to allow real-time synchronization with the NAR central database (CDB).
	Office Information Form	The Office Query and Office Information Forms have been expanded to allow more information to display on the page.
	Office Information Form	Your association may now choose to change the default IDX setting for new offices from Yes to No. Currently, when new offices are entered the IDX field defaults to Yes. Contact Rapattoni Support if you would like to modify this setting.
	Office Query Form	The 'Change' button on the Office Query Form has been replaced with a 'History' button. This is consistent with the 'History' button on the Member Query Form. In addition, when you click the 'History' button you can select from the following: Change Log, Field Change Header or Field Change Detail (similar to the Member Query Form).
	Office Query Form	The Office Query Form now features a Show Active/Show All toggle button, like the one on the Member Query Form.